

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF MISSOURI

In re: Abengoa Bioenergy US Holding, LLC

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Case No. 16-41161

Lead Case No. 16-41161

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2021

Petition Date: 02/24/2016

Plan Confirmed Date: 06/08/2017

Plan Effective Date: 07/06/2017

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: GUC Liquidating Trust

Name of Authorized Party or Entity

/s/ Mark V. Bossi

Signature of Responsible Party

07/21/2021

Date

Mark V. Bossi

Printed Name of Responsible Party

Thompson Coburn LLP

One US Bank Plaza

St. Louis, MO 63101

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Abengoa Bioenergy US Holding, LLC

Case No. 16-41161

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$812,126	\$53,589,464
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$812,126	\$53,589,464

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor						
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i						
ii							

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i					
	ii					
c.	All professional fees and expenses (debtor & committees)					

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$7,831,842	\$0	\$7,831,842	\$7,831,842	100%
b. Secured claims	\$98,300	\$0	\$98,300	\$98,300	100%
c. Priority claims	\$790,753	\$629,666	\$790,753	\$790,753	100%
d. General unsecured claims	\$34,407,675	\$0	\$34,407,675	\$34,407,675	100%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 03/31/2022
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Timothy Daileader

Signature of Responsible Party

Authorized Signatory

Title

Timothy Daileader

Printed Name of Responsible Party

07/21/2021

Date

CHAPTER 11 POST CONFIRMATION REPORT
FOR THE QUARTER ENDED:
JUNE 30, 2021

Debtor: ABENGOA BIOENERGY US HOLDING LLC, *et al.* Case No. 16-41161
Jointly Administered

Bank Account Information	Account #1	Account #2
Name of Bank	Wells Fargo Private Bank	Wells Fargo Private Bank
Account Number	x247	x262
Purpose of Account	Operating - MO	Disputed Claims - MO
Type of Account	Direct Deposit	Direct Deposit
1. Balance per account statement	\$3,485,452.93	\$0.00
2. ADD: Deposits not credited	0	0
3. SUBTRACT: Outstanding Checks	0	0
4. Other Reconciling Items	0	0
5. Quarter End Balance	\$3,485,452.93	\$0.00
Agrees with Books (Y/N)	Y	Y

Bank Account Information	Account #3	Account #4
Name of Bank	Wells Fargo Private Bank	Wells Fargo Private Bank
Account Number	x254	x521
Purpose of Account	MRA Reserve Account	Ttee Additional Comp
Type of Account	Direct Deposit	Direct Deposit
1. Balance per account statement	\$0.00	\$0
2. ADD: Deposits not credited	0	0
3. SUBTRACT: Outstanding Checks	0	0
4. Other Reconciling Items	0	0
5. Quarter End Balance	\$0.00	\$0
Agrees with Books (Y/N)	Y	Y

Bank Account Information	Account #5
Name of Bank	Wells Fargo Securities
Account Number	x302
Purpose of Account	Investment - MO
Type of Account	Money Market/ UST bills
1. Balance per account statement	\$95,512,023.97
2. ADD: Deposits not credited	0
3. SUBTRACT: Outstanding Checks	0
4. Other Reconciling Items	0
5. Quarter End Balance	\$95,512,023.97
Agrees with Books (Y/N)	Y